



109262014001500



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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Company Name SEMIRARA MINING CORP.
Industry Classification Miscellaneous Business Activities
Company Type Stock Corporation

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COVER SHEET

OFFICE COPY

000000091447

SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

John R. Sadullo
(Contact Person)

888-3000
(Company Telephone Number)

1 2 3 1

(Fiscal Year)

G I S - A

(Form Type)

Month Day
(Annual Meeting¹)

(Secondary License Type, If Applicable)

CRMD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document ID

_____ Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

¹ First Monday of May of each year.



September 25, 2014

**COMPANY REGISTRATION MONITORING DIVISION
SECURITIES AND EXCHANGE COMMISSION**
SEC Bldg., EDSA, Greenhills
Mandaluyong City, Metro Manila

Re: Amended General Information Sheet for the year 2014

Gentlemen:

In view of the Securities and Exchange Commission's approval of Semirara Mining and Power Corporation's (*formerly: Semirara Mining Corporation*) Amended Articles of Incorporation and By-Laws on the change of corporate name, increase of its authorized capital stock from PHP1 billion to PHP3 billion, divided into 3 billion common shares at PHP1.00 par value each share, and the declaration of 200% stock dividends or 2 shares for every 1 share held, which record and payment dates were September 8 and 24, 2014, respectively, we submit herewith the Amended General Information Sheet for the year 2014 and the required Certification pursuant to SEC Memorandum Circular No. 6, Series of 2006.

Thank you.

Very truly yours,

**SEMIRARA MINING AND POWER
CORPORATION**

By:

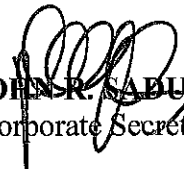

JOHN R. SADULLO

VP-Legal & Corporate Secretary

CERTIFICATION

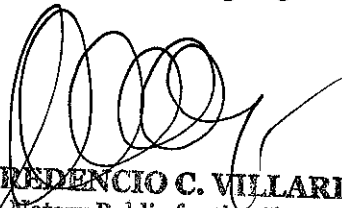
In compliance with Memorandum Circular No. 6, Series of 2006 dated April 7, 2006, issued by the Securities and Exchange Commission (SEC) requiring the submission of registered corporations of SEC reportorial requirements, we submit herewith a compact disc/diskette containing the *Amended* General Information Sheet (GIS) of **Semirara Mining and Power Corporation** (Registration No. 91447) for the year 2014.

I hereby certify that the compact disc/diskette/electronic file is in the same form and format as the GIS hard copy.


JOHN R. SADULLO
Corporate Secretary

SUBSCRIBED AND SWORN, to before me on this 26 day of September 2014, at Makati City, by John R. Sadullo who has satisfactory proven to me his identity through his Driver's License with No. N01-02-005690 valid until July 22, 2017, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 481 ;
Page No. 97 ;
Book No. 1 ;
Series of 2014.


RESDENCIO C. VILLARIVERA
Notary Public for the City of Makati
For the term ending 31 December 2015
Roll No. 45335; Appointment No. M-356
4th Floor, Dacon Building, No. 2281
Pasong Tamo Extension, Makati City
IBP No. 961104/Jan. 23, 2014/Makati
PTR No. 4249591/Jan. 23, 2014/Makati

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2014**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|---|--|
| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | DATE REGISTERED: February 26, 1980 |
| BUSINESS/TRADE NAME: N/A | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: 0000091447 | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-190-324-000 |
| DATE OF ANNUAL MEETING PER BY-LAWS: First Monday of May of each year. | WEBSITE/URL ADDRESS: www.semiraramining.com |
| ACTUAL DATE OF ANNUAL MEETING: May 5, 2014 | E-MAIL ADDRESS: investor_relations@semiraraminingmki.net |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City | FAX NUMBER: 8883955 |
| COMPLETE BUSINESS ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City | TELEPHONE NUMBER(S): 8883000/8883055 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co./Ms. Cyril Jasmin B. Valencia (Partner) | SEC ACCREDITATION NUMBER (if applicable): 1229-A (Group A) |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in mining and coal exploration | INDUSTRY CLASSIFICATION: Coal Mining |
| | GEOGRAPHICAL CODE: N/A |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|----------------------|---|
| DMCI Holdings, Inc. | AS95002283 | 3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| SEM-Calaca Power Corporation | CS200918157 | Brgy. San Rafael, Calaca, Batangas |
| Southwest Luzon Power Generation Corporation | CS201115305 | Brgy. Baclaran, Balayan, Batangas |
| SEM-Cal Industrial Park Developers Inc. | CS201107256 | 3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City |
| Semirara Claystone Inc. | CS201221530 | Brgy. Semirara, Caluya, Antique |
| Semirara Energy Utilities Inc. | CS201302583 | Brgy. Semirara, Caluya, Antique |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

SUBSIDIARY/AFFILIATE - Cont'd.

| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
|--|-----------------------------|-----------------------------------|
| SEM-Balayan Power Generation Corporation | CS201317109 | Brgy. Baclaran, Balayan, Batangas |
| St. Raphael Power Generation Corporation | CS201317110 | Brgy. Baclaran, Balayan, Batangas |
| | | |
| | | |
| | | |

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SEMIRARA MINING AND POWER CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input type="checkbox"/> None of the above</p> |
| <p>Describe nature of business: COAL MINING</p> | |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|---|-----------------------------|-------------------------|--------------------------|--|-----------------------------|-------------------------|-----------------------|
| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | | | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | | |
| | Common | 3,000,000,000 | 1.00 | 3,000,000,000.00 | | | |
| TOTAL | | 3,000,000,000 | TOTAL P | 3,000,000,000.00 | | | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 657 | Common | 951,238,455 | | 1.00 | 951,238,455.00 | 89.00 |
| TOTAL | | | 951,238,455 | TOTAL | TOTAL P | 951,238,455.00 | 89.00 |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| British | 1 | Common | 450 | | 1.00 | 450.00 | 0.00 |
| Other Foreign | 2 | Common | 117,440,205 | | 1.00 | 117,440,205.00 | 10.99 |
| Chinese | 4 | Common | 70,890 | | 1.00 | 70,890.00 | 0.01 |
| Percentage of Foreign Equity : | | | TOTAL 117,511,545 | TOTAL | TOTAL P | 117,511,545.00 | 11.00 |
| TOTAL SUBSCRIBED P | | | | | | 1,068,750,000.00 | 100.00 |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 657 | Common | 951,238,455 | | 1.00 | 951,238,455.00 | 89.00 |
| TOTAL | | | 951,238,455 | TOTAL P | 951,238,455.00 89.00 | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| British | 1 | Common | 450 | | 1.00 | 450.00 | 0.00 |
| Other Foreign | 2 | Common | 117,440,205 | | 1.00 | 117,440,205.00 | 10.99 |
| Chinese | 4 | Common | 70,890 | | 1.00 | 70,890.00 | 0.01 |
| 11.00 % | | | TOTAL 117,511,545 | TOTAL P | 117,511,545.00 11.00 | | |
| TOTAL PAID-UP P | | | | | | 1,068,750,000.00 | 100.00 |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | | | | | |
| * Common, Preferred or other classification (as of September 8, 2014) | | | | | | | |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. | | | | | | | |

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------|-------|-----|--------------|----------------------------|--------------------|---|
| 1. David M. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City | N | C | M | Y | N/A | | 113-322-093 |
| 2. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City | N | M | M | Y | Vice-Chairman & CEO | N/M | 100-985-420 |
| 3. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City | N | M | M | Y | President & COO | A/M | 100-985-438 |
| 4. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 McKinley Rd., Forbes Park, Makati City | N | M | M | Y | N/A | | 121-507-656 |
| 5. Jorge A. Consunji, Filipino 1183 Pasay Rd, Dasmarinas Village, Makati City | N | M | M | Y | N/A | | 110-929-728 |
| 6. Herbert M. Consunji, Filipino 15 Limasawa St., Magallanes Village, Makati City | N | M | M | Y | N/A | | 110-929-710 |
| 7. Ma. Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City | N | M | F | Y | EVP | C/M | 163-777-902 |
| 8. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City | N | M | F | Y | N/A | | 110-929-743 |
| 9. Victor C. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City | N | I | M | Y | N/A | N/M C/C, A/C | 107-018-314 |
| 10. Federico E. Puno, Filipino 30 Norway St., Loyola Grand Villas, Quezon City | N | I | M | Y | N/A | N/C A/M, C/M | 107-330-944 |
| 11. George G. San Pedro, Filipino 375 San Antonio Ave., Pasig City | N | M | M | Y | VP-Optn. & Res. Mgr. | | 111-020-152 |
| 12. John R. Sadullo, Filipino Unit 2515 Bauhinia, Tivoli Gardens, Coronado St., Mandaluyong City | N | | M | N | VP-Legal & Corp Secretary | | 912-202-759 |
| 13. Junalina S. Tabor, Filipino 141 Gen. Ordonez St., Sunville II Subd., Marikina Heights, Marikina City | N | | F | N | VP & CFO | | 138-509-960 |
| 14. Jaime B. Garcia, Filipino 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila | N | | M | Y | VP-Procurement & Logistics | | 110-957-265 |
| 15. Denardo M. Cuayo, Filipino 12 Sandringham Dr., Barrington Place, Valley Golf, Antipolo, Rizal | N | | M | Y | VP-Business Dev't. | | 119-127-026 |

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------|-------|-----|--------------|--------------------------------|-------------|---|
| 16. Nena D. Arenas, Filipino 9 Pyramid St., Cubic Homes, Bgy. Merville, Paranaque City | N | | F | Y | VP, Chief Governance Ofcr. (*) | | 112-094-843 |
| 17. Antonio R. Delos Santos, Filipino 12 Palm St., Bgy. Marcelo Greens, Paranaque City | N | | M | Y | VP-Treasury | | 200-528-423 |
| 18. Jose Anthony T. Villanueva, Filipino 985 Assisi St., Cittadella Exec. Vill., Pulang Lupa Dos, Las Pinas City | N | | M | Y | VP-Marketing | | 115-338-888 |
| 19. Sharade E. Padilla, Filipino 23-B Inland Executive Homes, Merville, Paranaque City | N | | F | Y | AVP-Investor & Banking Rel. | | 926-677-586 |
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INSTRUCTIONS:
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

(*) and Compliance Officer.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 668 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 72**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PHP44,727,390,894 (Consolidated - December 31, 2013)

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|--------------------|-------------------------|-----------------|-------------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. DMCI Holdings, Inc. Filipino 3/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City | Common | 601,942,599 | 601,942,599.00 | 56.32 | 601,942,599.00 | 004-703-376 |
| | | | | | | |
| | TOTAL | 601,942,599 | 601,942,599.00 | | | |
| 2. PCD Nominee Corp. Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City | Common | 144,501,330 | 144,501,330.00 | 13.52 | 144,501,330.00 | 004-774-849-000 |
| | | | | | | |
| | TOTAL | 144,501,330 | 144,501,330.00 | | | |
| 3. Dacon Corporation Filipino 2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City | Common | 130,825,527 | 130,825,527.00 | 12.24 | 130,825,527.00 | 000-343-118 |
| | | | | | | |
| | TOTAL | 130,825,527 | 130,825,527.00 | | | |
| 4. PCD Nominee Corp. (NF) Foreign 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City | Common | 119,870,835 | 119,870,835.00 | 11.22 | 119,870,835.00 | 004-774-849-000 |
| | | | | | | |
| | TOTAL | 119,870,835 | 119,870,835.00 | | | |
| 5. National Development Company Filipino NDC Bldg., 116 Tordesillas St., Salcedo Village, Makati City | Common | 34,093,974 | 34,093,974.00 | 3.19 | 34,093,974.00 | 000-164-120-000 |
| | | | | | | |
| | TOTAL | 34,093,974 | 34,093,974.00 | | | |
| 6. DFC Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City | Common | 20,591,229 | 20,591,229.00 | 1.93 | 20,591,229.00 | 006-913-753-000 |
| | | | | | | |
| | TOTAL | 20,591,229 | 20,591,229.00 | | | |
| 7. Freda Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City | Common | 4,592,313 | 4,592,313.00 | 0.43 | 4,592,313.00 | 007-650-311 |
| | | | | | | |
| | TOTAL | 4,592,313 | 4,592,313.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 1,056,417,807.00 | 98.85 | 1,056,417,807.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. - SEE ATTACHED AS ANNEX "B"

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 668 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 72**

TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP44,727,390,894 (Consolidated - December 31, 2013)

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------------------|------------------|---------------------|----------------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNERSHIP | | |
| 8. Regina Capital Development Corp. Filipino Unit 806 PSE Plaza, Ayala Avenue, Makati City | Common | 2,409,000 | 2,409,000.00 | 0.23 | 2,409,000.00 | 321-000-140-999 |
| | | | | | | |
| | TOTAL | 2,409,000 | 2,409,000.00 | | | |
| 9. Fernwood Investments, Inc. Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City | Common | 2,389,002 | 2,389,002.00 | 0.22 | 2,389,002.00 | 234-320-489-000 |
| | | | | | | |
| | TOTAL | 2,389,002 | 2,389,002.00 | | | |
| 10. Privatization and Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati | Common | 2,308,350 | 2,308,350.00 | 0.22 | 2,308,350.00 | 209-203-483 |
| | | | | | | |
| | TOTAL | 2,308,350 | 2,308,350.00 | | | |
| 11. Double Spring Investments Corp. Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City | Common | 1,348,992 | 1,348,992.00 | 0.13 | 1,348,992.00 | 234-320-341 |
| | | | | | | |
| | TOTAL | 1,348,992 | 1,348,992.00 | | | |
| 12. Guadalupe Holdings Corporation Filipino DMCI Bldg., 2281 Chino Roces Ave. Ext., Makati City | Common | 1,045,116 | 1,045,116.00 | 0.10 | 1,045,116.00 | 007-431-514 |
| | | | | | | |
| | TOTAL | 1,045,116 | 1,045,116.00 | | | |
| 13. Augusta Holdings, Inc. Filipino 2281 Chino Roces Avenue Extension, Makati City | Common | 760,425 | 760,425.00 | 0.07 | 760,425.00 | 007-431-514 |
| | | | | | | |
| | TOTAL | 760,425 | 760,425.00 | | | |
| 14. Berit Holdings Corporation Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City | Common | 452,811 | 452,811.00 | 0.04 | 452,811.00 | 006-936-923-000 |
| | | | | | | |
| | TOTAL | 452,811 | 452,811.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | 10,713,696.00 | 1.00 | 10,713,696.00 |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | | | | | | |
|--|-------------------|----------------|---|----------------|---------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: 668 | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 72 | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP44,727,390,894 (Consolidated - December 31, 2013) | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 15. Meru Holdings, Inc. Filipino 2281 Pasong Tamo Ext., DMCI Plaza, Makati City | Common | 346,800 | 346,800.00 | 0.03 | 346,800.00 | 007-953-462 |
| | | | | | | |
| | TOTAL | 346,800 | 346,800.00 | | | |
| 16. Cobankiat, Johnny O. Filipino Quintin Paredes St., Binondo, Manila | Common | 278,760 | 278,760.00 | 0.03 | 278,760.00 | 137-838-945 |
| | | | | | | |
| | TOTAL | 278,760 | 278,760.00 | | | |
| 17. Vendivel, Olga P. Filipino Unit G4 Two Salcedo Place, Tordesillas St., Salcedo Vill., Makati | Common | 240,000 | 240,000.00 | 0.02 | 240,000.00 | 108-774-875 |
| | | | | | | |
| | TOTAL | 240,000 | 240,000.00 | | | |
| 18. Garcia, James B. Filipino 1845 2-E Paco Pandana Townhouse, Paz Mendoza Guanzon, Paco, Manila | Common | 120,090 | 120,090.00 | 0.01 | 120,090.00 | 110-957-265 |
| | | | | | | |
| | TOTAL | 120,090 | 120,090.00 | | | |
| 19. Windermere Holdings, Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City | Common | 105,231 | 105,231.00 | 0.01 | 105,231.00 | 007-989-801-000 |
| | | | | | | |
| | TOTAL | 105,231 | 105,231.00 | | | |
| 20. Fernwood Investments Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City | Common | 84,327 | 84,327.00 | 0.01 | 84,327.00 | 234-320-489-000 |
| | | | | | | |
| | TOTAL | 84,327 | 84,327.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) - 668 | Common | 443,289 | 443,289.00 | 0.04 | 443,289.00 | |
| | | | | | | |
| | TOTAL | 443,289 | 443,289.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 1,618,497.00 | 0.15 | 1,618,497.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|--|---|----------------------------------|
| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A | |
| 1.5 OTHERS | N/A | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| See attached Annex "A" | See attached Annex "A" | See attached Annex "A" | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | N/A | N/A | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | 4,275,000,000.00 | April 30, 2013 | |
| 5.2 STOCK | 0.00 | N/A | |
| 5.3 PROPERTY | 0.00 | N/A | |
| TOTAL | 4,275,000,000.00 | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N/A | N/A | N/A | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Permit to Offer Securities for Sale | N/A | N/A |
| DATE ISSUED: | Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep. 30, 1983; July 18, 1980 | N/A | N/A |
| DATE STARTED OPERATIONS: | February 26, 1980 | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| 19,456,471.00 | 12 | 471 | 563 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

JOHN R. SADULLO,
(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

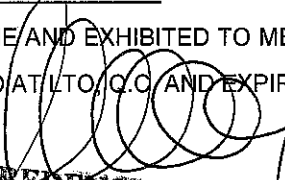
CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (7) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 25TH DAY OF SEPTEMBER, 2014 IN MAKATI CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN **MAKATI CITY** CITY/PROVINCE, PHILIPPINES ON SEP 26 2014, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY DRIVER'S LICENSE NO. N01-02-005690 ISSUED AT LTO/O.C. AND EXPIRING ON JULY 22, 2017.


REDENCIO C. VILLARIVERA
Notary Public for PROVINCE of Makati
For the term ending 31 December 2015
Roll No. 45335; Appointment No. M-356
4th Floor, Dacon Building, No. 2281
Pasong Tamo Extension, Makati City
IBP No. 961104/Jan. 23, 2014/Makati
PTR No. 4249591/Jan. 23, 2014/Makati

DOC. NO: 482 :
PAGE NO. 97 :
BOOK NO. 1 :
SERIES OF 2014 :

NOTARY PUBLIC FOR _____
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____

Annex "A"

| Investment of Corporate Funds in Activities under its Secondary Purposes (Please specify) | Date of Board Resolution | Date of Stockholders Ratification |
|---|---------------------------------|--|
| Mining of other minerals, power, generation pursuant to paragraph (a) and (f) of Secondary Purpose. | March 26, 2007 | May 7, 2007 |
| Ecozone Development pursuant to paragraph (o) of Secondary Purpose. | March 7, 2011 | May 2, 2011 |



Philippine Depository & Trust Corp.

LIST OF PARTICIPANTS HOLDINGS 5% OR MORE

Business Date: 09/24/2014

SELECTION CRITERIA :

SECURITYID : SCC000000000

ISSUE SIZE : 1,068,750,000.00

SECURITY NAME: SEMIRARA MINING AND POWER CORPORATION

| BPID | BPNAME | ADDRESS | UNITS | PERCENTAGE OF HOLDINGS |
|----------------------|------------------------------------|---|-----------------------|------------------------|
| 2790000000 | BDO SECURITIES CORPORATION | 27/F Tower 1 & Exchange Plaza Ayala Ave., Makati City, Metropolitan Manila, PHILIPPINES 1226. | 545,680,714.00 | 51.0578446 |
| HSBC1000000 | THE HONGKONG AND SHANGHAI BAN HSBC | Securities Services 12th Floor, The Enterprise Center, Tower 1 6766 Ayala Avenue corner Paseo de Roxas Makati City, Metropolitan Manila, PHILIPPINES, 1200. | 71,722,918.00 | 6.7109163 |
| Grand Total : | | | 617,403,632.00 | 57.7687609 |